

Financial Statement

A Business Plan is not complete without a Financial Statement. It is a very important part of a Business Plan.

You can find Farm Financial Statement Forms online Below is a sample
Just fill in the blanks.

**FINANCIAL STATEMENT****CONFIDENTIAL****TYPE OF CREDIT** ☐ **Individ** - provide Financial information only about yourself
☐ **Joint** - provide Financial information about yourself and the other person

Date _____

| | |
|------------------------------------|---------------------------------|
| Applicant/ Business _____ | Co-Applicant/ Contact _____ |
| oc. Sec./EIN _____ Birthdate _____ | Soc. Sec. _____ Birthdate _____ |
| D.L. # _____ | D.L. # _____ |
| Address: _____ | Address: _____ |
| Phone (H) _____ Phone (C) _____ | Phone (H) _____ Phone (C) _____ |
| Phone (W) _____ | Phone (W) _____ |

For the purpose of procuring and maintaining from time to time in any form whatsoever with the above named Bank, for claims and demands against the undersigned, the undersigned submits the following as being a true and accurate statement of their financial condition on the following date, and agrees that if any change occurs that materially reduces the means or ability of the undersigned to pay all claims or demands against them the undersigned will immediately and without delay notify the said Bank, and unless the Bank is so notified it may continue to rely upon the statement herein given as a true and accurate statement of the financial condition of the undersigned as of this date.

REFER TO THE TABS AT THE BOTTOM OF THE PAGE FOR "SCHEDULE" ENTRIES

| ASSETS | | | LIABILITIES | | |
|--------------------------------------------|-------|-----|----------------------------------------|-----------|-----|
| Cash Accounts | Sch A | \$0 | Notes Due to Others/Relatives | | |
| Other Investment Accounts | | | Unpaid Income or Real Estate Taxes | | |
| Cash Value of Life Insurance | | | Loans on Life Insurance Policy | | |
| Account Receivables (attach documentation) | | | Credit Cards | Sch H | \$0 |
| Livestock Held for Resale | Sch B | \$0 | Other Current Liabilities (list) | | |
| Breeding Livestock | Sch C | \$0 | - | | |
| Inventory | Sch D | \$0 | - | | |
| Other Current Assets (list) | | | - | | |
| - | | | - | | |
| - | | | - | | |
| - | | | - | | |
| Subtotal Current Assets | | \$0 | Subtotal Current Liabilities | | \$0 |
| Machinery, Equipment & Vehicles | Sch E | \$0 | Machinery, Equipment & Vehicles Loans | See Sch E | \$0 |
| Personal Property | Sch F | \$0 | Personal Property | See Sch F | \$0 |
| Real Estate & Land | Sch G | \$0 | Real Estate & Land Notes Due | See Sch G | \$0 |
| Retirement Accounts (list) | | | Student Loans | | |
| - | | | Other Long-term Liabilities (li | | |
| - | | | - | | |
| - | | | - | | |
| - | | | - | | |
| Other Long-term Assets (list) | | | - | | |
| - | | | - | | |
| - | | | - | | |
| Subtotal | | \$0 | Subtotal | | \$0 |
| Total Assets | | \$0 | Total Liabilities | | \$0 |
| | | | Net Worth | | \$0 |
| | | | Total Liabilities and Net Worth | | \$0 |

| | |
|--------------------------------------------------------------------------------------------------------------------|------------|
| Salary-Borrower/Applicant | \$0 |
| Salary-Co-Borrower/Co-Applicant | \$0 |
| Bonus, Dividends, Comm., Draws | |
| Other income- | \$ - |
| Other income- | \$ - |
| <i>Alimony, Child Support and Maint. Pmts need not be revealed if you do not wish to rely upon it for payment)</i> | |
| TOTAL | \$0 |
| (Check one) <input type="checkbox"/> Annual Income | |
| <input type="checkbox"/> Monthly Income | |

| CONTINGENT LIABILITIES | (Dollars) |
|------------------------------------|-----------|
| As Endorser, co-maker or guarantor | |
| On Leases or Contracts | |
| Legal Claims | |
| Federal Income Taxes | |
| Other Special Debt | |

| PERSONAL INFORMATION | |
|---------------------------------------------------------------------------------------|-----------------------------|
| Business or Occupation | |
| Partner or Officer in Any Other Venture | |
| <i>The following need not be disclosed if individual unsecured credit is desired:</i> | |
| Married: <input type="checkbox"/> | Number of Dependents: _____ |
| Unmarried: <input type="checkbox"/> | |
| Separated: <input type="checkbox"/> | |

| GENERAL INFORMATION | YES | NO |
|------------------------------------------------------------------------------|--------------------------|--------------------------|
| Are you or co-borrower a defendant in any suits/legal | <input type="checkbox"/> | <input type="checkbox"/> |
| Bank Accounts Carried at: | FSB: | |
| Account Numbers: | | |
| Are you obligated to make Alimony, Support or Maintenance payments? (yes/no) | <input type="checkbox"/> | <input type="checkbox"/> |
| Have you declared bankruptcy in the last 10 years? | <input type="checkbox"/> | <input type="checkbox"/> |

THE UNDERSIGNED CERTIFIES THAT BOTH SIDES HEREOF AND THE INFORMATION INSERTED THEREIN HAS BEEN CAREFULLY READ AND IS TRUE AND CORRECT. U.S.C., TITLE 18 SEC. 1014, PROVIDES THAT "WHOEVER KNOWINGLY MAKES ANY FALSE STATEMENT OR REPORT, OR WILLFULLY OVER VALUES ANY LAND, PROPERTY, OR SECURITY, FOR THE PURPOSE OF INFLUENCING... THE ACTION OF... (THIS) BANK SHALL BE FINED NOT MORE THAN \$5,000 OR IMPRISONED NOT MORE THAN 2 YEARS, OR BOTH."

The Creditor this Financial Statement is offered to is hereby authorized to obtain reports to determine the ongoing creditworthiness of the undersigned, make all inquiries they deem necessary, & to verify the accuracy of the statements made herein, and is authorized to report on their credit experience with the undersigned.

| | | | |
|--------------------|------|----------------------------|------|
| Borrower/Applicant | Date | Co-Borrower/Join Applicant | Date |
|--------------------|------|----------------------------|------|

